



COMMUNIQUE DE PRESSE

Succès de l'offre déposée par NYSE Euronext sur Euronext

Les actionnaires d'Euronext ont apporté 91,4% de leurs actions à l'offre amicale initiée par NYSE Euronext

Le 27 mars 2007

L'Autorité des Marchés Financiers (AMF) a publié ce jour le résultat provisoire de l'offre initiée par NYSE Euronext, Inc. (NYSE Euronext) et réalisée par l'intermédiaire de NYSE Euronext (Holding) N.V., sa filiale entièrement détenue, sur la totalité des actions Euronext N.V. (Euronext). L'offre a pris fin le 21 mars 2007. Pendant l'ouverture de l'offre, à savoir du 15 février au 21 mars 2007, 102.897.398 d'actions Euronext ont été apportées à l'offre, soit 91,4 % du capital de la société, représentant 92,2% des droits de vote. Le nombre d'actions apportées à l'offre a largement dépassé le nombre requis pour remplir les conditions minimales de l'offre, soit 50% du capital plus une action. Le règlement et la livraison des actions Euronext apportées à l'offre, ainsi que l'admission à la cote des actions ordinaires NYSE Euronext sur Euronext Paris et sur NYSE auront lieu le 4 avril 2007 avant l'ouverture du marché.

Jan-Michiel Hessels, actuel Président du Conseil de Surveillance d'Euronext et futur Président du Conseil d'Administration de NYSE Euronext : « Au nom du Conseil de Surveillance d'Euronext, je tiens à remercier vivement l'ensemble des actionnaires qui ont soutenu notre projet historique de rapprochement avec le NYSE en apportant leurs titres à l'offre, créant ainsi le premier marché boursier mondial, ancré en Europe et aux Etats-Unis, dans les zones euro et dollar. Cette opération d'envergure inégalée dans notre secteur, dont Jean-François Théodore et John Thain ont été les principaux artisans, permettra de dégager des synergies de coûts et de revenus au bénéfice de nos clients et de nos actionnaires. »

Marshall N. Carter, actuel Président de NYSE Group et futur Vice-Président du Conseil d'Administration de NYSE Euronext : « Au nom du Conseil d'Administration de NYSE Group et de notre équipe de direction, j'adresse mes remerciements et ma gratitude aux actionnaires d'Euronext et de NYSE Group pour leur très large soutien pour cette opération historique. Nous sommes engagés à assurer le succès de

NYSE Euronext et à délivrer les nombreux bénéfices de ce rapprochement à l'ensemble des parties prenantes, particulièrement à nos clients et à nos actionnaires. Nous attendons avec impatience le 4 avril, premier jour de négociation de NYSE Euronext ».

Les résultats définitifs de l'offre seront publiés par l'AMF le 30 mars 2007. Dès lors, et au plus tard dans les dix jours de négociation suivants, l'offre sera réouverte pendant dix jours de négociation, pour les actionnaires qui n'ont pas encore apporté leurs titres et qui souhaitent participer à l'offre. Les termes de l'offre réouverte seront identiques à ceux de l'offre d'origine.

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Notes :

A titre principal, les actionnaires d'Euronext recevront pour chaque action Euronext apportée à l'offre 21,32 euros et 0,98 action ordinaire NYSE Euronext. A la place de cette offre principale, les actionnaires d'Euronext avaient la possibilité de choisir à titre subsidiaire et pour chacune de leurs actions Euronext de recevoir :

- 1,2633 action ordinaire NYSE Euronext (ce qui correspond à l'offre d'échange à titre subsidiaire) ; ou
- 95,07 euros en numéraire, sans intérêts (ce qui correspond à l'offre d'achat à titre subsidiaire).

Les offres d'échange et d'achat à titre subsidiaire sont soumises à la mise en œuvre d'un mécanisme de réduction afin que la proportion globale d'actions NYSE Euronext et de numéraire qui sera offerte dans le cadre de l'offre principale ne soit pas altérée.

About NYSE Group, Inc

NYSE Group, Inc. (NYSE:NYX) operates two securities exchanges: the New York Stock Exchange LLC (the "NYSE") and NYSE Arca, Inc. (formerly known as the Pacific Exchange). NYSE Group is a leading provider of securities listing, trading and market data products and services. In 2006, on an average trading day, 2.3 billion shares, valued at \$86.8 billion, were traded on the exchanges of the NYSE Group.

The NYSE is the world's largest and most liquid cash equities exchange. The NYSE provides a reliable, orderly, liquid and efficient marketplace where investors buy and sell listed companies' common stock and other securities. On December 31, 2006, the operating companies listed on the NYSE represented a total global market capitalization of \$25.0 trillion. NYSE Arca, Inc. operates the former ArcaEx®, the first open, all-electronic stock exchange in the United States, which has a leading position in trading exchange-traded funds and exchange-listed securities. NYSE Arca, Inc. is also an exchange for trading equity options. NYSE Arca, Inc.'s trading platforms provide customers with fast electronic execution and open, direct and anonymous market access. NYSE Regulation, an independent not-for-profit subsidiary, regulates member organizations through the enforcement of marketplace rules and federal securities laws. NYSE Regulation also ensures that companies listed on the NYSE and NYSE Arca meet their financial and corporate governance listing standards.

For more information on NYSE Group, go to: www.nyse.com.

About Euronext N.V.

Since its creation in 2000, Euronext has been working towards the consolidation of financial markets by integrating local markets across Europe to provide users with a single market that is broad, highly liquid and extremely cost effective.

After the initial three-way merger of the local exchanges of Amsterdam, Brussels and Paris, Euronext acquired the London-based derivatives market LIFFE and merged with the Portuguese exchange in 2002. The implementation of Euronext's horizontal market model, designed to generate synergies by incorporating the individual strengths and assets of each local market, has proved that the most successful way to merge European exchanges is to apply global vision at a local level. This unique business model has been implemented on all of Euronext's markets, and covers technological integration, the reorganisation of activities into cross-border, streamlined strategic business units (SBUs) and the harmonisation of market rules and the regulatory framework. Euronext's IT integration was completed in 2004, when a four-year migration plan resulted in harmonised IT platforms for cash trading (NSC), derivatives (LIFFE CONNECT®) and clearing. As a result, every market participant now has a single point of access to trading. Another step forward in the rationalisation of Euronext's IT structure was made in 2005 with the creation of Atos Euronext Market Solutions (AEMS), an IT services-related vehicle between Euronext and Atos Origin that is a leading global provider of technology services to the capital markets.

Cautionary Note Regarding Forward-Looking Statements

Information set forth in this document contains forward-looking statements, which involve a number of risks and uncertainties. NYSE Group, Inc. ("NYSE Group"), Euronext N.V. ("Euronext") and NYSE Euronext, Inc. ("NYSE Euronext") caution readers that any forward-looking information is not a guarantee of future performance and that actual results could differ materially from those contained in the forward-looking information. Such forward-looking statements include, but are not limited to, statements about the benefits of the business combination transaction involving NYSE Group and Euronext, including estimated revenue and cost synergies, NYSE Euronext's plans, objectives, expectations and intentions and other statements that are not historical facts. Additional risks and factors are identified in NYSE Group's and NYSE Euronext's filings with the U.S. Securities Exchange Commission (the "SEC"), including NYSE Group's Report on Form 10-K for the fiscal year ending December 31, 2005 which are available on NYSE Group's website at and the SEC's website at SEC's Web site at www.sec.gov, in Euronext's filings with the *Autoriteit Financiële Markten* (Authority for the Financial Markets) in The Netherlands, including its annual report and registration document for 2005, which is available on Euronext's website at www.euronext.com and in the offering materials filed by NYSE Euronext and Euronext with the AMF, which are available on the AMF website at www.amf-france.org. The parties undertake no obligation to publicly update any forward-looking statement, whether as a result of new information, future events or otherwise.

Additional Information About a Pending Transaction

In connection with the business combination transaction between NYSE Group and Euronext, a newly formed holding company, NYSE Euronext, has filed a Registration Document ("*document de base*") with the *Autorité des Marchés Financiers* (AMF) in France, registered on 30 November, 2006 under number I.06-184, for the purpose of listing its shares on Eurolist by Euronext. NYSE Euronext's registration statement is available on the websites of the AMF (www.amffrance.org) and Euronext (www.euronext.com) and may be obtained free of charge from Euronext. In addition, in connection with NYSE Euronext's exchange offer for Euronext shares, NYSE Euronext has filed an offer document ("*note d'information*") and Euronext has filed a response document ("*note en réponse*") with the AMF in France.

On January 18, 2007, the AMF cleared the exchange offer and issued visa no. 07-018 on NYSE Euronext's document and visa no 07-019 on Euronext's document. On February 15, 2007 NYSE Euronext also filed with the AMF an update of the information relating to the characteristics, particularly the legal, financial and accounting characteristics of NYSE Euronext contained in the Registration Document, which also contains legal, financial and accounting information concerning NYSE Euronext (Holding). On the same date, Euronext filed with the AMF an update of the information relating to the characteristics, particularly the legal, financial and accounting characteristics of Euronext contained in section 28 of the Registration Document. These offering materials are available on the website of the AMF (www.amf-france.org). The NYSE Euronext exchange offer documents may also be obtained free of charge from the presenting banks, namely Citigroup Global Markets Limited, Société Générale and JPMorgan and Euronext exchange offer documents are available on the website of Euronext (www.euronext.com) and may be obtained free of charge from Euronext.

FRENCH HOLDERS OF EURONEXT SHARES ARE URGED TO READ THE OFFERING MATERIALS FILED BY NYSE EURONEXT AND EURONEXT WITH THE AMF BECAUSE THESE DOCUMENTS CONTAIN IMPORTANT INFORMATION REGARDING THE OFFER.

NYSE Euronext has filed with the U.S. Securities Exchange Commission (the "SEC") a Registration Statement on Form S-4 (File No. 333-137506) (the "S-4") that includes a form of exchange offer prospectus. The SEC declared the S-4 effective on November 27, 2006. On February 15, 2007, NYSE Euronext filed a definitive exchange offer prospectus (the "exchange offer prospectus") meeting the requirements of Section 10 of the U.S. Securities Act of 1933, as amended. No offering of securities in the United States shall be made except by means of such a prospectus.

U.S. HOLDERS OF EURONEXT SHARES ARE URGED TO READ THE EXCHANGE OFFER PROSPECTUS BECAUSE THAT DOCUMENT CONTAINS IMPORTANT INFORMATION REGARDING THE PROPOSED EXCHANGE OFFER.

U.S. Holders of Euronext shares may obtain a free copy of the S-4, the exchange offer prospectus and other related documents filed by NYSE Group and NYSE Euronext with the SEC at the SEC's Web site at www.sec.gov.

This document shall not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.